

2012 CACTTC EDUCATION & LEGISLATION CONFERENCE

October 10, 2012 (Wednesday)

8:00 a.m. - 5:00 p.m.	Registration	Sierra Foyer
9:00 a.m. - 10:30 a.m.	<u>LEGISLATIVE COMMITTEE</u> (Continental Breakfast)	Sausalito
10:30 a.m. - 12:00 a.m.	<u>EXECUTIVE COMMITTEE</u> (Continental Breakfast)	Tiburon
12:00 - 1:00 p.m.	<i>Lunch</i> <i>(Associate Members Welcome)</i>	Redwood-Sequoia
1:00 p.m. - 1:30 p.m.	<u>WELCOME</u> (Introductions and Housekeeping)	Sierra Ballroom
1:30 p.m. – 2:50 p.m.	<u>RECOVERING FROM THE RECOVERY</u> Christopher Thornberg Founding Partner of Beacon Economics	Sierra Ballroom
2:50 p.m. - 3:05 p.m.	<i>Break</i> <i>(Associate Members Welcome)</i>	Sierra Foyer
3:05 p.m. – 4:00 p.m.	<u>UNDERSTANDING COUNTY DEBT RATINGS</u> Misty Newland – Director, Standard & Poor’s Kenneth Kurtz - Senior Vice President, Moody’s Stephen Walsh - Director, Fitch Ratings	Sierra Ballroom
4:00 p.m. – 4:30 p.m.	<u>AREA MEETING TRAINING</u> Sulema Peterson – Education Coordinator, SLGS	Sierra Ballroom
4:30 p.m. – 5:00 p.m.	<u>SCHOOL FINANCE HANDBOOK FOR TTCs</u> Sandie Arnott – San Mateo County T-TC Jordan Kaufman – Kern County Assistant T-TC	Sierra Ballroom
6:00 p.m. – 7:00 p.m.	<i><u>Social Hour @ 37 North</u></i> <i>(DoubleTree supplying 1 complimentary drink & snack tray)</i> <i>(Associate Members Welcome)</i>	Hotel Bar

October 11, 2012 (Thursday)

7:30 a.m. - 9:00 a.m.	Breakfast <i>(Associate Members Welcome)</i>	Sierra Foyer
8:00 a.m. - Noon	Registration	Sierra Foyer
8:30 a.m. - 9:45 a.m.	<u>LEGISLATIVE PLATFORM</u> George Putris -Tax Administrator County of Santa Clara Karen Lange - SLGS, Inc	Sierra Ballroom
9:45 a.m. - 10:00 a.m.	<i>Break</i> <i>(Associate Members Welcome)</i>	Sierra Foyer
10:00 a. m. – 11:00 a. m.	<u>UNSECURED TAXES TRAINING</u> Ken Press – State Controller’s Office	Sierra Ballroom
11:00 a.m. – 12:00 (noon)	<u>INVESTING IN THE LOCAL ECONOMY</u> Jenine Windeshausen – Placer County T-TC	Sierra Ballroom
12:00 - 1:00 p.m.	<i>Lunch</i> <i>(Associate Members Welcome)</i>	Redwood Sequoia
	<u>LOCAL AGENCY INVESTMENT GUIDELINES & MARKET UPDATE</u>	
1:00 p.m. – 2:00 p.m.	Mark Campbell – Moderator - Executive Director, CDIAC Douglas Skarr – Research Manager, CDIAC Carol Lew – Partner, Stradling Yocca Carlson & Rauth Kurt Yeager – Partner, Stradling Yocca Carlson & Rauth	Sierra Ballroom
2:00 p.m. – 2:50 p.m.	<u>TOT – WHAT TO DO WHEN.....</u> Barry S. Glaser – Steckbauer Weinhart Jaffe, LLP Lenida Reyes- Chief Auditor, San Francisco T-TC	Sierra Ballroom
2:50 p.m. – 3:05 p.m.	<i>Break</i> <i>(Associate Members Welcome)</i>	Sierra Foyer
3:05 p.m. – 4:00 p.m.	<u>CBOC ROLE IN SCHOOL FINANCING</u> Anton Jungherr – Executive Director, CALBOC Alicia Minyen – Board member, CALBOC (California League of Bond Oversight Committees)	Sierra Ballroom
4:00 p.m. – 5:00 p.m.	<u>SOCIAL MEDIA AND THE TTC DEPARTMENT</u> Susan Munson – Fixed Income Academy CEO	Sierra Ballroom
6:00 p.m. - 9:00 p.m.	<i>Dinner (30 minutes of complimentary drinks from Hotel)</i> 8:00: <u>Minute To Win It - Last Man or Woman Standing</u> <i>(Associate Members Welcome)</i>	Redwood-Sequoia

October 12, 2012 (Friday)

7:30 a.m. - 9:00 a.m.

Breakfast

Sierra Foyer

8:30 a.m. - 10:00 a.m.

ROUNDTABLE

Tina Vernon – Nevada County TTC

(Associate Members Welcome)

Sierra Ballroom

ROUND TABLE DISCUSSION ITEMS:

1. Merced County is preparing for an Auction. In looking at the parcel list, there are quite a few parcels that the taxes are double, triple the value of the property. The Assessor's Office can't lower the value, and even if the penalties were waived the values are just too high. We fear these parcels will not sell at Auction. What are other counties doing in this situation? What can be done other than a significant reduced minimum bid so the properties will get sold and we can begin to collect taxes? (Merced)
2. Do any counties publish delinquent unsecured accounts? (San Benito)
3. Is there anyway to capture the information sent out through sparklist on the CACTTC website? (Madera)
4. Has any county allowed the school district investing its own GO bond proceeds with outside firm instead the County Treasury? If not, any difference if it is a college, not K-12? If yes, can you share (1) your legal review or write-up on this, and (2) any ongoing control/monitoring/reporting requirements in place? (Santa Clara)
5. Update on who is doing what and with whom to replace legacy systems (treasury or tax) (Contra-Costa & San Benito)
6. Corporate CD's have become the investment de jour and are FDIC insured up to \$250K. Does the FDIC insurance limit of \$250K defined as a per pool participant insurance or per County pool? (Nevada)
7. Do counties seek prospective TOT vendors? What tools do you use? (Nevada)
8. Riverside County has adopted a new county policy that prohibits landowners who are delinquent on property taxes to process land use applications or obtain building permits until they clear up delinquencies.
What other counties are doing similar things, and what are the pros and cons of such actions?

